



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment ranged steady to weak. Retail and food service demand was slow to instances moderate, best for fast food promotions, with some improvements expected entering the weekend. Supplies of all sizes were at least sufficient to handle trade needs. Floor stocks were tight to ample. In the parts structure, demand was mostly slow to fair for midweek trading. Wings were sufficient and moving satisfactorily. Breast items were readily available, but in a slightly better position, and dark meat cuts were at least adequate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 81.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 70.00 cents last year on August 2, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	193.00
BREASTS - B/S	170.00
BREASTS - WHOLE	103.00
THIGH MEAT - B/S	113.50
LEG QUARTERS	51.50
WINGS	130.00

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was steady at best with caution. Demand into all channels was light to instances moderate with mixed opinions for first of the month. Supplies of all sizes were more than sufficient to satisfy trade needs. In the parts structure, movement was mostly fair. Wings were adequate and moving satisfactorily, dark meat cuts and breast items were at least adequate or available with mixed interest. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light as dealers remain cautious and content to limit orders from regular suppliers. Offerings of all sizes were adequate with larger weights some what more available. Retail and distributive movement was light with most buyers still unaggressive. Fast food interest was still fairly active. The market tone was barely steady to weak. In the parts complex, white meat items were usually sufficient, but in a better balance than early week. Dark meat cuts were at least adequate for current needs and wings were usually clearing satisfactorily.

MIDWEST REGION Whole broiler/fryer market tone was steady to weak. Offerings were more than sufficient on spot trade activity; fill-in on 3 up wogs at 68 cents noted. Movement into all channels was slow to moderate. Fast food, festivals and special events created best call. Floor stocks were tight to ample; weights mixed. Offerings of parts were light to moderate on very light trade call. Boneless/skinless breast supplies were in better balance than previous period, wings were adequate to short, and dark meat cuts were available. The trade sentiment was steady to firm on wings, and steady to barely steady on the balance of parts.

WESTERN REGION The market tone was about steady. Offerings of small sized product in close balance, heavy weights were at least ample for immediate needs. Buying activity was fair with hopes of improvement. Retailer demand was overall moderate with best interest where promoted. Floor stocks were adequate.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 218 million eggs in incubators during the week ending July 28, 2007. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19-State weekly program placed 177 million chicks for meat production during the week ending July 28, 2007. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through July 28, 2007 were 5.30 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 07/28/07	2007	2006	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	218,312	214,549	+02
CHICKS PLACED	177,319	173,121	+02

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 08-Sep-07 is estimated at 162.4 million head. This compares to 163.4 million head the previous week and to 162.0 million head the same week a year ago, when the slaughter was 156.5 million head and the composite weighted average price was 69.32 cents per pound.

JULY 31

SOUTHERN STATES BROILER/FRYER PARTS

AUG 01

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	617	139.00-199.00	-	146.29
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	218	52.00-70.00	55-57	56.17
LEG QUARTERS (BULK)	525	41.00-49.00	43-45	44.01
LEG QUARTERS (4/10)	754	42.00-52.00	46-48	47.05
WINGS (WHOLE)	280	100.00-129.00	-	120.38
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	537	140.00-200.00	-	147.60
TENDERLOINS	139	100.00-200.00	-	131.47
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	225	50.00-73.00	54-56	55.60
LEG QUARTERS (BULK)	657	40.00-49.00	-	43.70
LEG QUARTERS (4/10)	789	42.00-52.00	-	45.88
WINGS (WHOLE)	280	105.00-128.00	-	119.93
WINGS (CUT)	135	131.00-139.00	-	135.74
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.00 - 64.00	60.05	56.50 - 63.50	59.74	60.57

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was slow for mid-week trading with distributors keeping floor stocks in close balance with anticipated needs. Supplies of boneless skinless breasts were irregular, but in a slightly better position; bone-in breast were adequate for current needs; tenders and whole breast increased slightly. Dark meat cuts were at least adequate. Wings were clearing. Movement through retail and distributive channels was rated overall as light to fair. The market tone was about steady to mostly steady on breast and wings. Other items were usually steady with some caution.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JULY 31 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	155-160	157.80	657,476
TENDERLOINS	140	139.97	194,758
BREAST - WITH RIBS	92-93	98.51	101,440
BREAST - LINE RUN	92	93.30	90,000
LEGS	61-62	64.03	133,360
LEG QUARTERS (BULK)	48-49	50.51	254,760
DRUMSTICKS	66-67	68.62	97,624
THIGHS	53-54	61.22	99,040
B/S THIGHS	110-111	111.13	73,600
WINGS (WHOLE)	129-130	128.83	230,680
BACKS AND NECKS (STRIPPED)	10-12	10.82	22,040
LIVERS (5 POUND TUBS)	35-40	35.75	16,320
GIZZARDS (HEARTS)	50-55	51.81	39,400

AUG 01 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	155-160	154.16	475,524
TENDERLOINS	140	144.14	72,600
BREAST - WITH RIBS	92-93	97.00	108,960
BREAST - LINE RUN	92	93.40	90,000
LEGS	61-62	66.50	83,320
LEG QUARTERS (BULK)	48-49	50.71	189,000
DRUMSTICKS	66-67	69.89	70,320
THIGHS	53-54	63.19	61,840
B/S THIGHS	110-111	112.09	46,740
WINGS (WHOLE)	129-130	129.57	151,040
BACKS AND NECKS (STRIPPED)	10-12	11.08	19,520
LIVERS (5 POUND TUBS)	35-40	36.44	7,520
GIZZARDS (HEARTS)	50-55	51.87	20,200

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	08/01	07/31	07/30	07/27	07/25
Alabama	3,941	3,819	3,613	3,947	3,899
Arkansas	5,469	5,420	5,098	5,293	5,130
Delmarva	2,279	2,254	2,276	2,252	2,211
KY-LA-TN	2,382	2,406	2,063	2,472	2,193
Mississippi	3,007	3,151	3,092	3,419	2,862
North Carolina	2,749	2,763	2,609	2,926	2,654
Texas	2,511	2,530	2,505	2,511	2,478
Total	22,338	22,343	21,256	22,820	21,427
Mon-Wed	66,419(A)				64,957(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Aug-07 is estimated to be 33,420,000 head up 3.94 percent from a week ago and up 5.70 percent from a year ago. (Last week 32,153,000, last year 31,618,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79

DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	124
ROASTERS 4# & UP	123
HENS OVER 5#	135
DUCKS	111
	109
	95
	185-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 04-Aug-07

CURRENT WEEK PREVIOUS WEEK

Class	08/04/07 (1)	07/28/07
Broiler/fryer	167,506 (2)	166,412
Light hens	1,202	1,162
Heavy hens	1,619	1,679
Total	170,327	169,253

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 04-Aug-07 is 170.2 million head compared to 164.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.8 million head or 2.4 million less than estimated available. For the week of 11-Aug-07 the estimated available is 170.5 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 07/30/07	106,297	80,249
AM 07/01/07	94,301	66,753
CHG	11,996	13,496
PCT CHG	13	20

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	07/30/07	07/23/07	07/31/06	07/30/07	07/23/07	07/31/06
PACIFIC COAST LOS ANGELES	2,055	2,185	555	6,031	5,372	9,065
CENTRAL MISCELLANEOUS POULTRY RTC HENS	142	138	221	1,092	1,220	2,746

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS,U.S.GRADE A AND PLANT GRADE, 5LBSAND UP, FOR WEEK OF JULY 30, 2007

		RANGE
HENS	ICE PACKED(12 PER BOX)	69-76
	VACUUM PACKED(6-9 PER BOX)	70-80

HACKETTSTOWN POULTRY SALES**FOR 07/31/07**

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	1.10	1.15	1.12	MIXED FOWL ea.	-	3.50
BANTAMS lb.	-	-	-	BANTAMS ea.	-	7.00
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	2.00	2.50
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	.75	1.20	1.00	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	1.40	2.00	1.63	RABBITS ea.	-	3.75
PIGEONS lb.	-	-	-	PIGEONS ea.	2.75	5.50
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	96					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending July 27,2007

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	77.58	165.06	99.03	16.51	8.25	55.71
High	81.29	173.31	111.41	20.63	12.38	55.71
Mostly	81.29	165.06	99.03	20.63	12.38	55.71
SAN JUAN						
Low	76.34	169.18	103.16	16.51	8.25	53.64
High	81.70	173.31	115.54	20.63	12.38	53.64
Mostly	80.46	169.18	103.16	20.63	8.25	53.64
NEW SAN JUAN						
Low	78.40	165.06	99.03	16.51	8.25	55.71
High	82.53	177.44	115.54	24.76	12.38	55.71
Mostly	80.46	169.18	107.29	20.63	12.38	55.71
BECERRA						
Low	80.46	169.18	103.16	16.51	12.38	57.77
High	83.77	177.44	115.54	24.76	16.51	57.77
Mostly	80.46	169.18	107.29	24.76	12.38	57.77

DELMARVA Movement of ready-to-cook whole birds ranged light to fair at best for midweek business. Buyers were generally noted as unaggressive and often limited receipts to previous commitments. Offerings were adequate to available for trade needs. Live supplies were moderate; weights were reported as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged to one cent lower at 76 to 88 cents. Trade sentiment was barely steady to steady. In the parts complex, offerings of breast items and dark meat were noted as at least sufficient to available. Wings continued to clear satisfactorily and were in an adequate position.

BRANDED U.S. GRADE A

RANGE
WEIGHTED AVERAGE
NO. OF BOXES

73-89
(A)
(A)

(A) Not reported to avoid disclosing individual operations.

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